Form Panel

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Overview

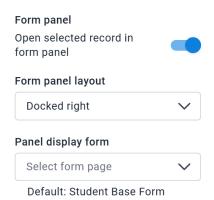
The ReadiNow form panel allows users to view and edit record details while browsing a data table. The form panel enables side by side editing without losing the context of the data table, reducing page navigation and enhancing edit speed.

Form panels can be configured on both the standard Data table component and the relationship data table component. By default the form Panel is not enabled. App developers should enable the form Panel on nominated data table components.

How to Enable the Form Panel

- 1. Open your application's page builder and choose the data table you want to adjust.
- 2. In the properties panel, under the Data section toggle the "form panel" property to "on" to enable the form panel for the selected data table
- 3. You can configure whether the form panel is docked to the right of the screen or the bottom of the screen in the form panel layout selection.
- 4. The default form for the selected object will be used to display the form panel. Optionally, app developers can choose another form to be used

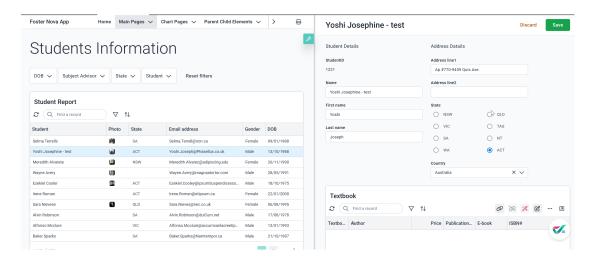
Form panel settings:



How to Edit records via the form panel

- 1. Open the form panel by clicking the form panel action button on the data table.
- 2. Once the Form panel opens, click on the Edit button on the top left of the Form page to edit the record.

3. Save or Discard changes to move on to the next records



How to resize the form panel:

- 1. Open the form panel,
- 2. Drag the form panel divider to resize it, as seen in the image below.

