

Agent visibility

Last Modified on 17/07/2025 9:38 pm AEST

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Agent Visibility determines where a ReadAI Agent appears within the ReadNow user interface—either on specific form pages linked to an object or within selected Nova applications. This ensures that AI assistance is provided in the most relevant context, whether globally across an app or only in specific object-related workflows.

Accessing Agent Visibility Settings

To access the settings:

1. Open the **Agent Builder**.
2. From the left-hand menu, **select Agent Visibility**.

The page is divided into two sections:

- **Object-based Visibility**
- **Agent App Placement**

The screenshot displays the ReadAI Agent Builder interface. On the left, a sidebar menu shows 'Agent details', 'Tools', 'Sub Agents', and 'Alpha'. The 'Agent visibility' option is selected. The main panel is titled 'Object-based visibility' and contains the following settings:

- Object:** A dropdown menu set to 'Agency'.
- Displays agent on the selected Form pages for that Object within any App.** A toggle switch that is currently turned on.
- Form pages:** A dropdown menu.
- Agent App placement:** A section defining where the AI agent appears and operates on Nova pages with optional support for form pages within an app.

App name	Show in App	Show in Form pages
Actions Management	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Audit Findings	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Audit Management	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Audit Remediation	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
BC Recovery Steps	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

On the right, there is an 'Agent Testing' section with a chat interface and a 'Say hi to the AI' button.

Object-based Visibility

Use this section to make an agent visible only on form pages related to a specific object.

1. **Select Object**
 - Choose the object the agent should be associated with. Only one object can be selected per agent.
2. **Form Page Visibility Toggle**
 1. **Enabled:** The agent appears on **all form pages** for the selected object, across all apps.
 2. **Disabled:** You can manually choose **specific form pages** on which the agent should appear.
3. **Select Form Pages**
 1. If the toggle is disabled, use this dropdown to select one or more form pages where the agent will be shown.
 2. Note: Object-based visibility ensures the agent only appears on form pages related to the selected object, regardless of how the page is accessed (e.g. within apps or via direct links).

Agent App Placement

Use this section to define where the agent appears on Nova application pages.

For each listed app:

- **Show in App:** Toggle this on to show the agent throughout the app's Nova pages.
- **Show in Form Pages:** Toggle this on to show the agent only when form pages are accessed from within the app.

Rules:

- If no apps are selected, the agent does not appear in any app-based pages.
- The agent **may still appear on form pages** if configured via Object-based Visibility.
- Agents are **not shown**:
 - In administration areas
 - When navigating to form pages via process links
 - When accessing form pages through direct URLs outside the app context

Summary of Use Cases

Use Case	Configuration
Show an agent across an entire app	Enable Show in App for the desired application.
Show an agent only on form pages	Enable Show in Form Pages for the app, or use Object-based visibility.
Tie an agent to a specific object	Use Object-based Visibility with optional form page selection.
Show agent in both app and object context	Use both sections to configure visibility accordingly.

By using Agent Visibility settings, you can ensure ReadAI Agents appear only where relevant—improving usability and maintaining a focused user experience.