

Display Page Step

Last Modified on 08/04/2026 11:14 am AEST

Use a **Display Page** step in a REDINow Process when you want to **show a form or record to a user**—for **viewing, editing, or data input**—without automatically creating or updating a record.

Display Page Properties

Property	Description
Name	The name of the block that will appear on the process builder screen.
Description	Helpful description as to what is the purpose of the step.
Run Condition	<p>The condition by which the Step will run. For example if a button named 'Approve' was clicked in from a different block then the step will be run.</p> <p>A property that controls whether the user leaves the Process screen after completion of the task.</p>
Wait for Next Task	<p>When selected to off, a process user who is in the process runner completing a task, upon completion of the task, and if they have no other tasks to complete at this time, will be told they are finished and will leave the process runner and be redirected to the record page the work related to.</p> <p>When selected to on, the user will be left on the Process runner upon completion of their task even if they have no further tasks to complete at this time in the Process, and see a waiting modal until it is determined there is a task for them, or the Process ends.</p>
Configuration	
Page Type	Choose between displaying the page in a Long form or a Multistep form.
Page	Select the form page to present to the user.

Property	Description
Select open form mode	<ul style="list-style-type: none"> • View: Review or confirm data without edits. • Edit: Update or change form field values. • Create (New): a new record is created. The first step usually defaults to this option.

Step Inputs

Entity Resource (page name)

- This property defines the **source record** (or object) that will be passed into the form or step.
- The value it holds must return an **object related to the step's configured Object** (i.e., the primary object defined for the step).

In other words, **Entity Resource** links the step input to a valid object instance that the page will work with at runtime, aligning it with the process context and data structure.

Assign task

Step assigned to Person

The person to whom the Step is assigned. If no value is specified then ownership of the step goes to the initiating person (who started the process).

Step status

Initial Status

Sets the status value at the start of the step. As the step progresses and is executed then the next status to be adopted will be from the "Status" property below.

Action buttons

Button text

Defines the label that appears on an action button to be displayed during that step.

Property	Description
Button style	<ul style="list-style-type: none"> • Primary: This is the default style and typically represents the main action (e.g., "Submit"). • Secondary: This style is used for less prominent or alternative actions (e.g., "Cancel").

Status Set the status value after the step is completed.

Action Dialog A modal form that appears when a configured action button is clicked in the Process Runner. It can be of two types: **Information** or **Confirmation**.

Optional expressions that control whether the step's action button is enabled. If any expression returns a message, the button is disabled and the message appears as a tooltip. All conditions must return `null` for the button to be enabled.

```
iif([Status] = 'Approved', null, 'Status must be Approved')
```

Tooltip shown: *Status must be Approved*

Disable logic

Considerations

- Expressions that reference the form fields directly will evaluate without needing to save the form first
- Any expression that doesn't reference the form field directly **might** need a save before the conditional action is updated

Action Dialog Properties

Action Dialogs are configured within the Step Action properties in the Process Builder. You can select the dialog type, style (e.g., Default, Info, Success, Warning, Danger), and other properties like button text and inputs. When configured, these dialogs help guide user interaction and ensure confirmation before performing critical actions.

Below: The configuration screen of an Action Dialog

Edit Action dialog ✕

Type *

Style

Title *

Text expression *

Primary button text

Inputs

Name *	Type *	Mandatory

Delete dialog
Cancel
Update changes

Below: Action Dialog screen result when run by the user

!

Confirm Rejection ✕

Please enter the reason to return this request to the initiator.

Reason *

Cancel
Confirm

Property	Description
Type	<ul style="list-style-type: none"> Confirmation Information
Style	Choose between Default, Danger, Warning, Success or Info to show a relevant icon for the style.
Title	The title you want to appear at the top of the dialog box/screen

Property	Description
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Text expression The full text that you want to show the users and explain what the purpose of the dialog box is or what to do next.

Primary button text The text here becomes the label on the primary button such as “Cancel”, “Complete”, “Decline” etc...

Inputs

Name The variable name

Type Select from a list of RN field types such as Multiline String, String, Date, Date/Time, Decimal, Number, Time, Yes/No, Choice Field, Choice Field List, Record, Record List.

Mandatory Indicate whether the field is mandatory for the user or not.

Delete (icon) Removes the field.

+ New Input Adds a new field.

Note: The inputs section allows you to create variables of different data types and present them on the action dialog so that users can return back required information and user input.