

Display Page Step

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Use a **Display Page** step in a RediNow Process when you want to **show a form or record to a user**—for **viewing, editing, or data input**—without automatically creating or updating a record.

Display Page Properties

Property	Description
Name	The name of the block that will appear on the process builder screen.
Description	Helpful description as to what is the purpose of the step.
Run Condition	The condition by which the Step will run. For example if a button named 'Approve' was clicked in from a different block then the step will be run.

Configuration

Page Type	Choose between displaying the page in a Long form or a Multistep form.
Page	Select the form page to present to the user.
Select open form mode	<ul style="list-style-type: none">• View: Review or confirm data without edits.• Edit: Update or change form field values.• Create (New): a new record is created. The first step usually defaults to this option.

Step Inputs

Property	Description
Entity Resource <i>(page name)</i>	<ul style="list-style-type: none"> This property defines the source record (or object) that will be passed into the form or step. The value it holds must return an object related to the step's configured Object (i.e., the primary object defined for the step). <p>In other words, Entity Resource links the step input to a valid object instance that the page will work with at runtime, aligning it with the process context and data structure.</p>

Assign task

Step assigned to <i>Person</i>	The person to whom the Step is assigned. If no value is specified then ownership of the step goes to the initiating person (who started the process).
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Step status

Initial Status	Sets the status value at the start of the step. As the step progresses and is executed then the next status to be adopted will be from the "Status" property below.
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Action buttons

Button text	Defines the label that appears on an action button to be displayed during that step.
Button style	<ul style="list-style-type: none"> Primary: This is the default style and typically represents the main action (e.g., "Submit"). Secondary: This style is used for less prominent or alternative actions (e.g., "Cancel").

Status	Set the status value after the step is completed.
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Action Dialog

A modal form that appears when a configured action button is clicked in the Process Runner. It can be of two types: **Information** or **Confirmation**.

Property	Description
Disable logic	Optional expressions that control whether the step's action button is enabled. If any expression returns a message, the button is disabled and the message appears as a tooltip. All conditions must return <code>null</code> for the button to be enabled.
	<code>iif([Status] = 'Approved', null, 'Status must be Approved')</code>
	Tooltip shown: <i>Status must be Approved</i>
	<p>Considerations</p> <ul style="list-style-type: none"> Expressions that reference the form fields directly will evaluate without needing to save the form first Any expression that doesn't reference the form field directly might need a save before the conditional action is updated

Action Dialog Properties

Action Dialogs are configured within the Step Action properties in the Process Builder. You can select the dialog type, style (e.g., Default, Info, Success, Warning, Danger), and other properties like button text and inputs. When configured, these dialogs help guide user interaction and ensure confirmation before performing critical actions.

Below: The configuration screen of an Action Dialog

Edit Action dialog

Type *

Confirmation

Style

Warning

Title *

Confirm Rejection

Text expression *

'Please enter the reason to return this request to the initiator.'

Primary button text

Confirm

Inputs


Name *	Type *	Mandatory
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Delete dialog

Cancel

Update changes

Below: Action Dialog screen result when run by the user



Confirm Rejection

×

Please enter the reason to return this request to the initiator.

Reason *

Cancel

Confirm

Property	Description
Type	<ul style="list-style-type: none">ConfirmationInformation
Style	Choose between Default, Danger, Warning, Success or Info to show a relevant icon for the style.
Title	The title you want to appear at the top of the dialog box/screen
Text expression	The full text that you want to show the users and explain what the purpose of the dialog box is or what to do next.
Primary button text	The text here becomes the label on the primary button such as "Cancel", "Complete", "Decline" etc...
Inputs	
Name	The variable name
Type	Select from a list of RN field types such as Multiline String, String, Date, Date/Time, Decimal, Number, Time, Yes/No, Choice Field, Choice Field List, Record, Record List.
Mandatory	Indicate whether the field is mandatory for the user or not.

Property	Description
Delete (icon)	Removes the field.
+ New Input	Adds a new field.

Note: The inputs section allows you to create variables of different data types and present them on the action dialog so that users can return back required information and user input.