Change Type

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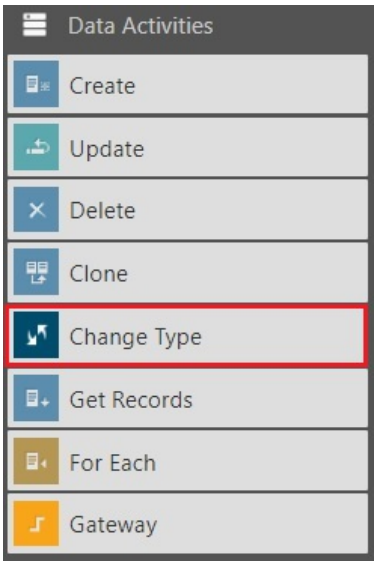

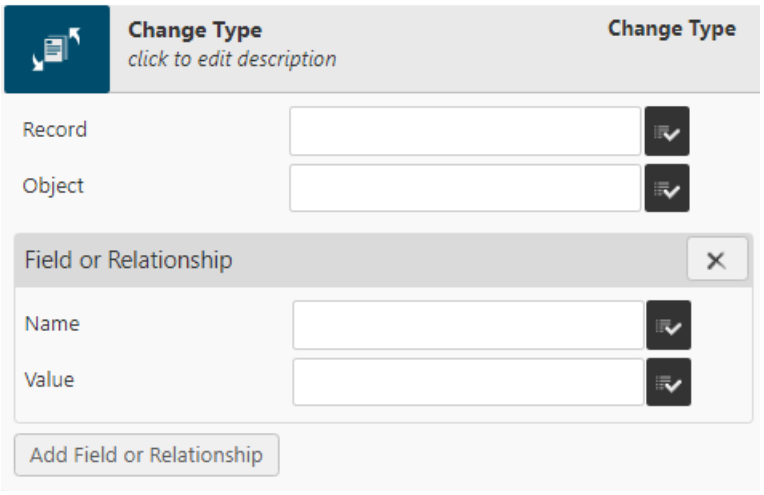

Purpose

To change the Type of an existing Record, used to avoid having to create a new Record and delete the old one when migrating Records. Triggers are suppressed on a **Change Type** activity - no Triggers are fired after the conversion.

Configuration

Setting	Description
Record	The Record to change Types. This can be set via: • Record • Parameter • Calculation
Object	The Object to change the Type to. **Note:** When using the Change Type activity to change the type of a record from A to B where the type of A is T_A and the type of B is T_B: • When T_A is a base type of T_B (i.e. T_B inherits T_A) then all the Fields and Relationships of A will be automatically be present on the updated Record • When T_B is a base type of T_A (i.e. T_A inherits T_B) then only the Fields and Relationships that exist on B should be present on the updated Record • When T_A and T_B both derive from a common ancestor type T_C then only the Fields and

Setting	Description
	Relationships defined for T_C will be present on the updated Record
Field or relationship	Click on *Add Field or Relationship* for each entry to create. **Name** The Name of the Field or Relationship to be additionally updated in this Activity. This can be set via: • Field • Relationship • Calculation If updating via a Relationship, two additional options are displayed 1. Add related record - used to link multiple Records via this Relationship 2. Replace existing record - Replace the currently linked Records **Value** The Value to set the Field or Relationship to. This can be set via: • Parameter • Calculation

Parameters created

Parameter	Type	Description
[Activity Name].Record	Record	The record created by the change type activity