

# Release Notes for 2.99

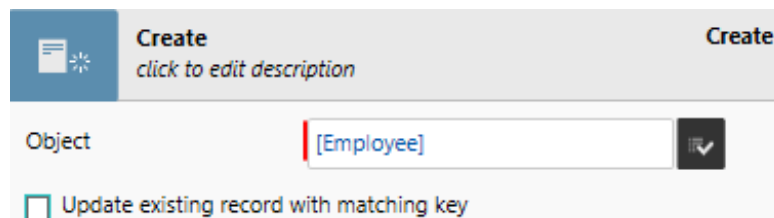
Last Modified on 18/04/2019 9:39 am AEST

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## New Features

### Workflow Create Activity now able to merge with existing records

- Workflows that create records may need to merge into existing records when a resource key is set.
- The create activity now has a new checkbox to "Update existing record with matching key"
- When checked, if the workflow tries to create a record where there is a Resource Key Match (See [Resource Keys](#) ), then the record is merged with the existing record
- This checkbox only appears if a resource key is defined on the Object (See [Resource Keys](#) )



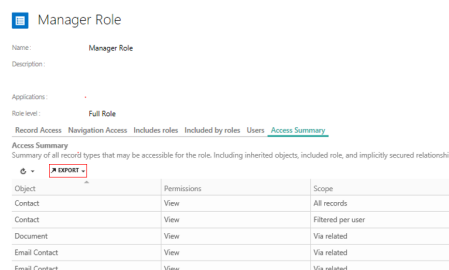
**Create** click to edit description **Create**

Object [Employee]

Update existing record with matching key

### Ability to Export Access Summary of a role

- When viewing a Role the 'Access Summary' tab is now able to be exported to excel, csv or word.



**Manager Role**

Name: **Manager Role**

Description:

Applications: -

Role: **Full Role**

[Record Access](#) [Navigation Access](#) [Includes roles](#) [Included by roles](#) [Users](#) [Access Summary](#)

Access Summary  
Summary of all record types that may be accessible for the role. Including inherited objects, included role, and implicitly secured relationships.

**EXPORT**

Object	Permissions	Scope
Contact	View	All records
Contact	View	Filtered per user
Document	View	Via related
Email Contact	View	Via related
Email Contact	View	Via related

### Ability to change Field Label Colour

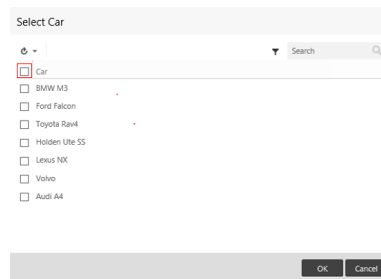
- New Setting in "Theme Settings" under General Content Area to allow a colour selection for all field labels on forms

## Show/Hide Elements on form now work on screens

- See [Showing/Hiding Elements on form](#)
- The above show/hide behaviour now works when a form is added to a screen

## Ability to "Select/Deselect" all on multiselect pickers

- On any multi-select picker, you now have the ability to select or deselect all records by clicking the checkbox in the header



## Feature Enhancements

Feature Enhancement	Description
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Workflows runs with deleted 'User Input' or 'User Action' tasks are cleaned up daily	Workflows that have a User Input or User Action create a task and placed into a paused state until the user completes the task. If the task gets deleted for whatever reason the workflow run was remaining in the paused state forever. These workflow runs are now identified and status set to failed on a nightly basis
Reports dragged onto screens now show container heading	When a report is dragged directly onto a screen (not into a tab) the name of the report is now automatically added as a heading.

When charting on  
Features Enhancement  
'Conditional

formatting on choice  
field' is set, blanks  
now are automatically  
grey

Description  
On any set of records that includes a choice field where the  
conditional formatting is set on that choice field (see

[Conditional Formatting of Choice Fields](#)), for any 'blank  
records' the blanks were represented as black segments on a  
chart. This has been changed to show 'blanks' as light grey  
segments

Changes to Password  
Reset Feature

- Option to "Reset Password" is now always shown on login screen
- Formatting changes to the auto generated password reset email

## Bug fixes

- Workflow: Some functionality of User Input not working in the new workflow UI.
  - Screens : Refreshing the matrix chart on a screen displayed hidden rows on the corresponding report
  - Report: Column names were overlapping when report column was resized either in view mode or builder mode.
  - Reports: Unable to view all the columns on the report in builder mode after column widths were rearranged.
  - Calculations: Filters on certain calculated columns were giving incorrect results.
  - Forms: Some Field Controls with conditional visibility(show/hide) were appearing on tabs when they shouldn't
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