Activities Overview

The table below lists each of the Workflow Activities and provides a short description. For general information about configuring workflows please see General Workflow Activity Configuration.

Data Activities	
Create	Create a new record of a selected object
Update	Update multiple fields or relationships for a selected record
Delete	Delete a selected record
Clone	Clone an record from one object to another
Change Type	Change the Type of an existing Record (used when migrating Records)
Get Records	Get a list of records from a selected object
For Each	Run a sequence of activities down a list of records
Gateway	Make a decision based on a calculation
User Activities	
User Action	Displays a form to the user and creates a user task
User Input	Displays a automatic form to the user for data input
User Message	Send a onscreen message to a user
Send Email	Send an email to a single or list of addresses
Survey Activities	
Launch Person Campaign	Create and launch a person-based survey campaign
Launch Target Campaign	Create and launch a target-based survey campaign
System Activities	
Assign To Variable	Assign a specified value to a predefined variable
Run Workflow	Run another workflow and wait for results
Create Link	Create a link to an entity

Log	Record a message to the system log

Other Activities

API Callout	
Generate Document	Generate a document based on a report template
Export To	Export the data from a report
FTP Fetch	Fetch a file from a remote server via FTP.
FTP Put	
Import Spreadsheet	Imports an excel or CSV file in to an object
Notify	Send SMS notifications to a list of people
Sequence to End	Shortcut - connects the selected activity to the End Event
End Event	Visual Layout Only - Add an extra end point to the workflow