Action Buttons

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You are able to create an Action Button to create a record or run a workflow.

To configure action button on a Screen

1. Open the Screen Builder
2. Select **+ Actions** button. The menu appears with two options available:
   - Create Record (adds a button on the screen to create a record of a specified object)
   - Run Workflow (adds a button on the screen to run a specified workflow)
3. If creating a record:
   - Enter Name
   - Select Object
   - Select Form to open
4. If running a workflow, select:
   - Workflow to run
5. Select **OK** to save. The activity appears as an action button at the top right of the screen
6. Select **SAVE** to save the screen.

> The Action Button is only functional in screen view mode (not Screen Builder mode).