

The Analyser is used to filter the report data based on some values. To filter the report based on any value of a field, the corresponding field needs to be added to analyser.

Note that if the report builder (usually the administrator) has checked the **Hidden** box then a filter will be in effect but not visible in Analyser.



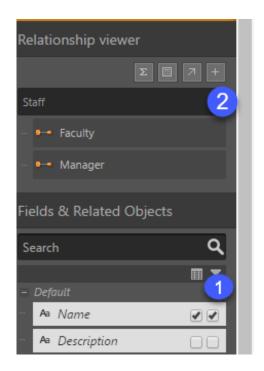
The administrator will see the hidden field as translucent in the **Analyser**.

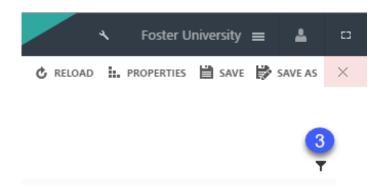


Adding a field to Analyser

To add a field to analyser:

- 1. Go to Report Builder.
- 2. Select the second check box for a field (see item 1 in the screen shot) to add the field to analyser.
- 3. Select analyser (see item 3 in the screen shot).
- 4. Type the required value for the field on which the data is to be filtered on the report.
- 5. Select **SAVE** to save the report. The data displays in view mode of the report.





Adding a relationship to Analyser

Relationships do not appear by default on the field group.

To add relationship field to analyser:

- 1. Select + the Relationship icon (see item 2 in the screen shot). The Add Relationship dialogue appears.
- 2. Select the Type as Relationships to see only the relationships on the report.
- 3. Select **Add** to add the relationship you want.
- 4. Select OK.
- 5. Select the relationship node from the relationship viewer. The fields on the related object display.
- 6. Select the second check box for the name field from the Default field group. The corresponding relationship is added to analyser.
- 7. Set the required value for the corresponding relationship field on which the data is

- to be filtered on the report.
- 8. Select **SAVE** to save the report. The data displays in view mode of the report.

Adding a Hierarchy field to analyser

To add a Hierarchy field to analyser:

- 1. Create a Hierarchy for the required object and relationship.
- 2. Go to Report Builder.
- 3. On the field group, select the first and second check box of the required field to add to analyser.
- 4. Hover on the same column which was added to analyser on the above step. The down arrow displays in the right side of the column header.
- 5. Select the down arrow. The column context menu appears.
- 6. Select Format Column. The Format dialogue appears.
- 7. Select Value Formatting tab.
- 8. In the **Hierarchy** field select the down arrow and the option you want. This displays the hierarchy operators of the corresponding column in the analyser.
- 9. Set the required value for the corresponding hierarchy field on which the data is to be filtered on the report.
- 10. Select **SAVE** to save the report. The data displays in view mode of the report

Analyser Operators for Various Fields

Text / Relationship Field	Number Field	Choice Field	Hierarchy Field	Boolean Field
Is defined	=			
Is not defined	<>		Any below	
Any of	>		Any at or below	
Any except	>=	Is defined	Any above	
=	<	Is not defined	Any at or	Yes
<>	<=	Any of	above	No

Contains	Is defined	Any except	Contains	
Text / Relationship	Number Fieldt defined	Choice Field	Hierarchy ਤਿਵੀਰfined	Boolean Field
Ends with			Is not defined	

Analyser Operators for Records

Limit results	Note
Top N records	Show top N records on whatever sorting condition applied.