Report Builder

Last Modified on 16/04/2019 6:25 pm AEST

To go to the Report Builder mode:

- 1. Navigate to the report in the console.
- 2. Select the Configure icon in the top right corner.
- 3. Select the Configure icon in the top right corner of report. The menu appears.
- 4. Select Modify Report. The report displays in Report Builder mode.

For a general overview to the areas of the report builder, see the screenshot.

- 1. The Relationship viewer pane displays the current object being reported on, as well as all related objects used in this report
- 2. The Field & Related Objects pane show all the fields and lookups that can be added to this report
- 3. The report builder menu bar contains actions such as Reload, Properties, Save and Save as (see Report Builder Menu)
- 4. The Action menu bar (see Action Menus)

